

CORPORATE INFORMATION SUMMARY



MAY 2010

QUICK FACTS

STOCK INFORMATION

Symbol: **SDRG.OB**
Exchange: **NASD OTC BB**
52 Week High: **0.50**
52 Week Low: **0.08**
Market Cap: **\$US 25 m**

MANAGEMENT

President & CEO

Marc M. Hazout

Corporate Controller

Prasanna Ketheeswaran

Director IR / IT

Alessandro Motta

V.P. Operations – China

Manuel Chan

Corporate Rep. - China

Tony Yu

Senior Geologist –China

Dr. Tiebing Liu, P.Eng.

Corporate Secretary

Carlos Galvan

General Manager – Mexico

Juan Carlos Gonzalez

Admin. Manager – Mexico

Cristina Sanchez

Mine Superintendent – Mexico

Manuel Arturo Jaquez

BOARD OF DIRECTORS

Executive:

Marc Hazout
Manuel Chan
Guoqiang Hao

Independent:

R. Glen MacMullin

ABOUT SILVER DRAGON RESOURCES INC.

Silver Dragon Resources Inc. is a mining and metals company focused on the exploration, acquisition, development and operation of silver mines in proven silver districts globally. Silver Dragon's objective is to acquire silver mining assets that contain promising exploration targets, have highly leveraged, out-of-the-money silver deposits, and/or are producing properties with significant untapped exploration potential. For more information, please visit the Company's website at: www.silverdragonresources.com (now available in Chinese).

OBJECTIVE

It is management's objective to grow Silver Dragon into a significant silver producer by developing the Cerros las Minitas project in Mexico and the seven Erbahuo properties in China. With operations in Mexico, the world's leading silver producer, and China, the largest silver consumer, Silver Dragon believes it is strategically positioned to participate in China's increasing demand for silver.

OWNERSHIP STRUCTURE

The Company holds a 40% equity interest in Sino-Top Resources & Technologies, Ltd. ("Sino-Top Resources"), a Chinese-American joint venture company incorporated in 2003 and headquartered near Beijing, China.

The remaining 60% interest in Sino-Top is owned by two Chinese companies, Huaguan Industrial Corp., a subsidiary of the state-owned North China Geological Exploration Bureau (8%) and Gansu Shengda Ltd., a privately owned Conglomerate and currently the largest silver mining company in China (52%).

Sino-Top holds exclusive exploration rights to six projects and mining rights to the Erbahuo mine. The seven projects cover a total of 139.99 square kilometers located within the Erbahuo Silver District in Inner Mongolia, northern China.

Silver Dragon operates in Mexico through its wholly-owned subsidiary, Silver Dragon Mining de Mexico, S.A. de C.V. ("Silver Dragon Mexico"), a Mexican-incorporated company formed in April 2006.

RESOURCE ESTIMATES

Silver Dragon Resources has released three (3) NI-43-101 reports; one for the 70%-owned Erbahuo property in China, one for the 100%-owned Cerros las Minitas property in Mexico and one for the 40% owned Dadi property in China. Total indicated and inferred resources in these three reports are 57 - 65 million silver equivalent ounces.

PROPERTIES

The Company owns 100% of the 1,413 hectare Cerros Las Minitas project, comprised of 15 concessions in the prolific Sierra Madre Occidental Belt in Durango, Mexico. Additionally, it owns 70% of the fully-permitted Erbahuo mine in Inner Mongolia, China, and 40% of six exploration properties in the Erbahuo mining district. In sum total, the seven Chinese properties cover a total area of 139.99 km².

SHARE STRUCTURE

As of May 17, 2010
93.96 Million Shares issued and outstanding
109.91 Million Shares (fully Diluted – Including Warrants)

SHARE DIVISION BY CLASS OF SHAREHOLDER

As of May 17, 2010
66.95 Million - Free Trading (Public Float)
27.01 Million - Restricted

Of the above shares:
8.66 Million - Huaguan Industrial Corp. (HIC), China
19.20 Million -Management

STRATEGIC ADVISORY BOARD

The Company has formed a Strategic Advisory Board ("SAB") which will be comprised of well known and experienced executives in the financial and mining industries who will act as advisors to the Board of Directors. The SAB currently consists of two members - Robert A. Fung as Chairman and Michael J H Brown. At this time, the SAB will assist with the application for listing on a Canadian stock exchange. On listing, Mr. Fung will become Chairman of the BOD, and will assist in enlisting directors with the skills necessary to transition the Company into a significant global silver explorer and producer. Additional members will be appointed to bring further depth and experience to the SAB. The mandate of the SAB is to assist Silver Dragon to formulate its strategic plans and to use their extensive contacts to assist in building Silver Dragon.